

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

RECEIVED

APR 07 2025

SD Secretary of State

#JedTuleb

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

April 3, 2025

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Elk Point-Jefferson School District 61-7
Union County, South Dakota
\$8,500,000 Limited Tax Capital Outlay Certificates, Series 2025

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, and Iowa

ELK POINT-JEFFERSON SCHOOL DISTRICT 61-7
UNION COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2025

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Elk Point-Jefferson School District 61-7.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2025
3. Date of issue: April 3, 2025
4. Purpose of issue: The District is issuing the Certificates to finance all or a portion of the costs of:
(a) certain additions to and renovations of the District's existing school building
(collectively, the "Project") and (b) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$8,500,000
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2025 is true and correct on this 3rd day of April 2025.

By: Heather Watterson
Its: Business Manager

CERTIFICATE DEBT SERVICE

**ELK POINT-JEFFERSON SCHOOL DISTRICT No. 61-7
(UNION COUNTY, SOUTH DAKOTA)**

South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program

LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2025

BQ, 'AA+' SDHEFA Rated (AA- Underlying), 2044 Final Maturity, 8/1/32 Par Call

FINAL PRICING

Dated Date 04/03/2025
Delivery Date 04/03/2025

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2025	325,000	5.000%	139,305.56	464,305.56	
02/01/2026			204,375.00	204,375.00	
06/30/2026					668,680.56
08/01/2026	265,000	5.000%	204,375.00	469,375.00	
02/01/2027			197,750.00	197,750.00	
06/30/2027					667,125.00
08/01/2027	280,000	5.000%	197,750.00	477,750.00	
02/01/2028			190,750.00	190,750.00	
06/30/2028					668,500.00
08/01/2028	290,000	5.000%	190,750.00	480,750.00	
02/01/2029			183,500.00	183,500.00	
06/30/2029					664,250.00
08/01/2029	305,000	5.000%	183,500.00	488,500.00	
02/01/2030			175,875.00	175,875.00	
06/30/2030					664,375.00
08/01/2030	325,000	5.000%	175,875.00	500,875.00	
02/01/2031			167,750.00	167,750.00	
06/30/2031					668,625.00
08/01/2031	340,000	5.000%	167,750.00	507,750.00	
02/01/2032			159,250.00	159,250.00	
06/30/2032					667,000.00
08/01/2032	355,000	5.000%	159,250.00	514,250.00	
02/01/2033			150,375.00	150,375.00	
06/30/2033					664,625.00
08/01/2033	375,000	5.000%	150,375.00	525,375.00	
02/01/2034			141,000.00	141,000.00	
06/30/2034					666,375.00
08/01/2034	395,000	5.000%	141,000.00	536,000.00	
02/01/2035			131,125.00	131,125.00	
06/30/2035					667,125.00
08/01/2035	415,000	5.000%	131,125.00	546,125.00	
02/01/2036			120,750.00	120,750.00	
06/30/2036					666,875.00
08/01/2036	435,000	5.000%	120,750.00	555,750.00	
02/01/2037			109,875.00	109,875.00	
06/30/2037					665,625.00
08/01/2037	460,000	5.000%	109,875.00	569,875.00	
02/01/2038			98,375.00	98,375.00	
06/30/2038					668,250.00
08/01/2038	480,000	5.000%	98,375.00	578,375.00	
02/01/2039			86,375.00	86,375.00	
06/30/2039					664,750.00
08/01/2039	505,000	5.000%	86,375.00	591,375.00	
02/01/2040			73,750.00	73,750.00	
06/30/2040					665,125.00
08/01/2040	530,000	5.000%	73,750.00	603,750.00	
02/01/2041			60,500.00	60,500.00	
06/30/2041					664,250.00
08/01/2041	560,000	5.000%	60,500.00	620,500.00	
02/01/2042			46,500.00	46,500.00	
06/30/2042					667,000.00
08/01/2042	590,000	5.000%	46,500.00	636,500.00	
02/01/2043			31,750.00	31,750.00	
06/30/2043					668,250.00
08/01/2043	620,000	5.000%	31,750.00	651,750.00	
02/01/2044			16,250.00	16,250.00	
06/30/2044					668,000.00
08/01/2044	650,000	5.000%	16,250.00	666,250.00	
06/30/2045					666,250.00
	8,500,000		4,831,055.56	13,331,055.56	13,331,055.56